



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

ENTERED  
10/01/2014

**IN RE:** § **CASE NO: 13-36251**  
§  
**HELIA TEC RESOURCES, INC.** § **CHAPTER 11**  
§  
§  
**Debtor(s).** § **DAVID R. JONES**

**ORDER UNDER 11 U.S.C. § 1125 AND FED. R. BANKR. P. 3017  
APPROVING SECOND AMENDED DISCLOSURE STATEMENT  
AND FIXING DEADLINES FOR VOTING AND OBJECTIONS  
AND SETTING HEARING ON CONFIRMATION  
(Docket No. 136)**

The Court has considered the Second Amended Disclosure Statement (the “Disclosure Statement”) submitted by the Debtor. The Court has determined that the Disclosure Statement should be approved as modified at the hearing and dates established for voting, objections and a hearing to consider confirmation of the Debtor’s proposed plan of reorganization (the “Plan”). Accordingly, it is

**ORDERED THAT:**

1. The Disclosure Statement is approved as modified at the hearing. The Debtor shall immediately amend the Disclosure Statement and file a conformed final version. The Debtor is authorized to solicit votes with respect to the Plan.
2. The Debtor shall mail a copy of this Order, the Disclosure Statement, the Plan, a ballot(s) and any supporting statements (collectively, the "Solicitation Package") to all known creditors and interest holders as provided by FED. R. BANKR. P. 3017(d) by October 10, 2014.
3. November 17, 2014 at 5:00 p.m. (Houston time) is the deadline for filing ballots accepting or rejecting the Plan. All ballots must be served by fax, mail, email or hand delivery to the counsel for the Debtor, Richard L Fuqua, Fuqua & Associates, PC, 5005 Riverway, Suite 250 Houston, Texas 77056, facsimile: 713-960-1064, email: rlfuqua@fuqualegal.com prior to the foregoing deadline in order to be counted.
4. November 17, 2014 at 5:00 p.m. (Houston time) is the deadline for filing and serving written objections to confirmation of the Plan pursuant to FED. R. BANKR. P. 3020(b)(1). Any objections must be filed with the Clerk of this Court and must be served by facsimile, email or hand delivery on or before such date on counsel for the Debtor.
5. The Court will conduct an evidentiary hearing in Courtroom 400, 4<sup>th</sup> Floor, United States Courthouse, 515 Rusk, Houston, Texas 77002 to consider confirmation of the Plan on December 3, 2014 at 9:00 a.m. (Houston time).

6. To the extent that any creditor or party-in-interest requests discovery in connection with confirmation, such discovery must be served no later than October 31, 2014. The parties are encouraged to streamline discovery and agree to shortened response dates. If issues arise, the Court will consider motions on an emergency basis filed in accordance with the applicable rules and this Court's published procedures.

**SIGNED: October 1, 2014.**



DAVID R. JONES  
UNITED STATES BANKRUPTCY JUDGE

United States Bankruptcy Court  
Southern District of TexasIn re:  
Helia Tec Resources, Inc.  
DebtorCase No. 13-36251-draj  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0541-4

User: dsta  
Form ID: pdf001Page 1 of 3  
Total Noticed: 60

Date Rcvd: Oct 01, 2014

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 03, 2014.

db +Helia Tec Resources, Inc., 1770 St. James Place, Suite 205, Houston, TX 77056-3432  
 aty +Richard L Fuqua, 5005 Riverway, Suite 250, Houston, TX 77056-2131  
 cr +Basic Energy Services, L.P., c/o West Allen Law Firm, PC, 211 N. Center St.,  
     Longview, TX 75601-7221  
 intp +Heather R Potts, 4309 Yoakum Blvd., Ste. 2000, Houston, TX 77006-5857  
 intp +Mastodon Resources, LLC, Suite 205, 1770 St. James Place, Houston, TX 77056-3432  
 8618241 +3J Services, 434 Gentry Rd., Inez, TX 77968-3340  
 8618242 +Acadiana Fittings & Supply, PO Box 724, 7971 FM 359 S, Fulshear, TX 77441-0724  
 8618243 +Basic Energy Services, LP, West Allen Law Firm, 211 N. Center St.,  
     Longview, TX 75601-7221  
 8618244 +Cary E. Hughes, 3230 Sabine Point Way, Missouri City, TX 77459-6432  
 8618245 +Cary Hughes, 3230 Sabine Point Way, Missouri City, TX 77459-6432  
 8618246 Center Point Energy Field Services, Inc., c/o Totz, Ellison & Totz, PC,  
     211 Norfolk, Suite 510/516, Houston, TX 77098  
 8724331 +Centerpoint Energy Field Services Inc, Marc Ellison, 2211 Norfolk Ste 510,  
     Houston Texas 77098-4048  
 8618247 Clarion Finanz, AG, Attn: Carlo Civelli, Managing Director, Gerbergasse 5, P.O. Box 7427,  
     CH-8023 Zurich, Switzerland  
 8618248 +Clarion Finanz, AG, c/o Joe C. Holzer, Esq., Andrews & Kurth, 600 Travis, Suite 4200,  
     Houston, TX 77002-2929  
 8738693 Comptroller of Public Accounts, c/o Office of the Attorney General,  
     Bankruptcy - Collections Division, PO Box 12548, Austin TX 78711-2548  
 8618250 +Cone Compression Services, Inc., PO Box 283, Fulshear, TX 77441-0283  
 8618251 #+Continental Production Services, Inc., PO Box 69, Fresno, TX 77545-0069  
 8618253 +D&B Rental Services, 1800 FM 237, Yorktown, TX 78164-1912  
 8618254 Dale Dossey, Dossey & Jones, PLLC, 25025 I-45, Ste. 410, Spring, TX 77380  
 8618255 +Dalton Trucking, PO Box 5606, Victoria, TX 77903-5606  
 8645864 +Dewitt County, c/o Diane W. Sanders, Linebarger Goggan Blair & Sampson, LLP, PO BOX 17428,  
     Austin, TX 78760-7428  
 8618256 Don Summers, Tax Assessor-Collector, PO Box 4622, Houston, TX 77210-4622  
 8618257 +Dwight Snell & Associates, 1014 Mill Valley, Sugar Land, TX 77498-2699  
 8618258 +Ed Talone Trust #1, 1901 Post Oak Blvd. #806, Houston, TX 77056-3883  
 8618259 +Energy Gas Compression, Ltd., 2020 N. Lexington Blvd., Corpus Christi, TX 78409-1335  
 8738269 +H & B Packer Services, Inc., P. O. Box 708, El Campo, TX 77437-0708  
 8618260 +H&B Packer, 2601 N. Mechanic, PO Box 708, El Campo, TX 77437-0708  
 8626194 +Hajovsky, Jones & Ford, PC, 14614 Falling Creek Dr., Ste. 105, Houston, TX 77068-2999  
 8640747 +Hamman Swabbing & Oil Field Services, PO Box 615, El Campo, TX 77437-0615  
 8618262 Hamman Swabbing & Oil Field Services, Highway 71N, El Campo, TX 77437  
 8618263 Harris County Appraisal District, Business & Industrial Property Div., PO Box 922007,  
     Houston, TX 77292-2007  
 8618264 +Henry & Sang Nguyen, 922 Northeast Avenue, Panama City, FL 32401-4533  
 8618267 +InterOil Corporation, c/o Yasser Madriz, Esq., Haynes and Boone, LLP,  
     1221 McKinney, Ste. 2100, Houston, TX 77010-2020  
 8618268 InterOil Corporation, c/o InterOil Australia Pty Ltd., Level 1, 60-92 Cook St.,  
     Cairns, Queensland, 4870, Australia  
 8618269 InterOil Corporation, Attn: Phil Mulacek, Director, 25025 I-45 North, Suite 420,  
     The Woodlands, TX 77380  
 8618265 +Internal Revenue Service, 1919 Smith St., Ste. 300, Stop 5125 - HOU,  
     Houston, TX 77002-8055  
 8618270 +Lithotech Printed Products, PO Box 1562, Bellaire, TX 77402-1562  
 8618271 +Mastodon Operating Company, LLC, 1770 St. James Place, Suite 205, Houston, TX 77056-3432  
 8618273 Pacific LNG Operations, Ltd., Attn: Carlo Civelli, Managing Director, Gerbergasse 5,  
     P.O. Box 7427, CH-8023 Zurich, Switzerland  
 8618274 Pacific LNG Operations, Ltd., c/o Morgan & Morgan Trust Corporation, Mr. Jose Andres Calvo,  
     P.O. Box 958 Pasea Estate, Road Town Tortola British Virgin Islands  
 8618272 +Pacific LNG Operations, Ltd., c/o Joe C. Holzer, Esq., Andrews & Kurth,  
     600 Travis, Suite 4200, Houston, TX 77002-2929  
 8618275 +Richard's Hot Oil Service, Inc., PO Box 816, Giddings, TX 78942-0816  
 8618276 +Robert Crow, PO Box 19677, Houston, TX 77224-9677  
 8618277 +Ryan Services, c/o Ryan Glover LLP, 440 Louisiana, Suite 900, Houston, TX 77002-4205  
 8618280 +SENDEX Energy, L.L.C., 1770 St. James Place, Suite 205, Houston, TX 77056-3432  
 8618278 +Sealy Appliance & Butane Co., 1401 Columbus Rd., PO Box 636, Sealy, TX 77474-0636  
 8618279 Select Industries, Inc., PO Box 2450, Wichita Falls, TX 76307-2450  
 8618281 Texas Perforators, Inc., PO Box 5781, Kingsville, TX 78364-5781  
 8618283 #+Timothy R. Gallagher, 1515 Garretts Lane #36, Houston, TX 77056-3333  
 8618284 +Vision Oilfield Services, LC, PO Box 3506, Victoria, TX 77903-3506  
 8618285 +Warren Gohlke, 667 Oakridge Drive, Goliad, TX 77963-3964  
 8618286 +Wise Well Intervention Services, Pagel, David & Hill, PC, 1415 Louisiana, 22nd Floor,  
     Houston, TX 77002-7344  
 8618287 +York Acidizing and Cementing, LLC, 6511 FM 1464 PMB 6, Richmond, TX 77407-3575

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Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center  
(continued)

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

cr E-mail/Text: houston\_bankruptcy@LGBS.com Oct 01 2014 21:15:53 Harris County,  
c/o John P. Dillman, Post Office Box 3064, Houston, TX 77253-3064

8618249 E-mail/Text: pacer@cpa.state.tx.us Oct 01 2014 21:16:28 Comptroller of Public Accounts,  
111 E. 17th St., Austin, TX 78774-0100

8618252 +E-mail/Text: admin@croSupply.com Oct 01 2014 21:16:43 Cross Road Oilfield Supply, Ltd.,  
PO Box 1546, El Campo, TX 77437-1546

8663881 E-mail/Text: houston\_bankruptcy@LGBS.com Oct 01 2014 21:15:53 Harris County et al,  
c/o John P. Dillman, Linebarger Goggan Blair & Sampson LLP, P.O. Box 3064,  
Houston, Tx. 77253-3064

8618266 +E-mail/Text: jasmin.mered@wolterskluwer.com Oct 01 2014 21:16:42 InterOil Corporation,  
c/o CT Corporation Systems, 111 Eighth Ave., New York, NY 10011-5201,  
Attn: InterOil Corporation Service

8648749 E-mail/Text: cio.bnccmail@irs.gov Oct 01 2014 21:15:16 Internal Revenue Service,  
PO Box 7317, Philadelphia, PA 19101-7317

8618282 E-mail/Text: ridpacer@twc.state.tx.us Oct 01 2014 21:16:32 Texas Workforce Commission,  
101 E. 15th St., Austin, TX 78778-0001

TOTAL: 7

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

cr DeWitt County  
intp HSC Holdings  
cr Rockwell Management  
intp\* +Mastodon Operating Company, LLC, 1770 St. James Place, Suite 205, Houston, TX 77056-3432  
8618261 ##+Hajovsky, Jones & Ford, PC, 14405 Walters Rd., Ste. 825, Houston, TX 77014-1351  
TOTALS: 3, \* 1, ## 1

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.  
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Oct 03, 2014

Signature: /s/Joseph Speetjens

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 1, 2014 at the address(es) listed below:

David B Harberg on behalf of Interested Party HSC Holdings dharberg@harberglaw.com, admin@harberglaw.com  
 Diane Wade Sanders on behalf of Creditor DeWitt County austin.bankruptcy@publicans.com  
 Hector Duran on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov  
 Jerrod Lee Allen on behalf of Creditor Basic Energy Services, L.P. jallen@westallenlaw.com, agriffith@westallenlaw.com;bbryson@westallenlaw.com;jwest@westallenlaw.com;vware@westallenlaw.com  
 ;isadler@westallenlaw.com;tadkisson@westallenlaw.com  
 John P Dillman on behalf of Creditor Harris County Houston\_bankruptcy@publicans.com  
 Johnie J Patterson on behalf of Interested Party Mastodon Operating Company, LLC  
 jjp@walkerandpatterson.com, mwalker@walkerandpatterson.com;mgoott@walkerandpatterson.com;wandp.ecf@gmail.com  
 Johnie J Patterson on behalf of Interested Party Mastodon Resources, LLC  
 jjp@walkerandpatterson.com, mwalker@walkerandpatterson.com;mgoott@walkerandpatterson.com;wandp.ecf@gmail.com  
 Mazelle Sara Krasoff on behalf of Creditor Rockwell Management krasoff@hooverslovacek.com, bankruptcyl@hooverslovacek.com,mkrasoffbank@gmail.com,ray@hooverslovacek.com  
 Melissa Anne Haselden on behalf of Creditor Rockwell Management Haselden@hooverslovacek.com, haseldenbankruptcy@gmail.com, mayle@hooverslovacek.com,bankruptcyl@hooverslovacek.com, thanos@hooverslovacek.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Richard L Fuqua, II on behalf of Attorney Richard L Fuqua fuqua@fuquakeim.com,  
fuqua@fuqualegal.com  
Richard L Fuqua, II on behalf of Debtor Helia Tec Resources, Inc. fuqua@fuquakeim.com,  
fuqua@fuqualegal.com  
US Trustee USTPRRegion07.HU. ECF@USDOJ.GOV

TOTAL: 12